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New Benefit Bank functionality went live, FRIDAY, 07/31

Since Benefit Bank opened for business on July 15, 2014, we've been committed to continually improving its features and functions. We received valuable feedback and input from many of you over this past year. Thank you!   Many of those ideas are included in the improvements introduced on July 31, 2015.

Here is what is new:

Dashboard -

- Total Benefit and Annual Benefit fields have been added to the dashboard.
- Total Benefit is now based on "Created/COE Campus" instead of "Impacted Campus Location."
- Benefit ID & Activity ID are now shown as a single field.
- Prior year and grand total benefit amounts are now visible by campus as "Year Over Year Benefits".
- "Activity Type" column has been removed from the dashboard grid.
- Dashboard navigation improved.
- Current FY# (FY16 Benefit by Campus) now available.
- Search function improved - easily find specific benefits based on benefit id, activity id, benefit id-activity id, submitter name, approver name, supplier name or campus/COE.

Viewing Benefits -

- Total Benefit Amount is now labeled "Annual Benefit Amount" for Transactional Benefit Identified entries.
- Audit trail data is now available to distinguish submitted benefits that are returned due to audit.
- "Date Created" field now labeled to "Agreement Date".
- Extra pop-up on returned entries was eliminated.
- The browser "Back" button now returns to the same page of the search results.

Audit Feature -

- Submitter - now has the ability to edit audited benefits and re-submit, regardless of cut-off date.
- Approver/Proxy - now has ability to re-approve or reject benefits from audit return, regardless of cut-off date.

Email Notification -

- Email digests of pending and/or approved benefit statuses will be sent every Monday morning (by 7am).
- System users will also receive automated "Time is Running Out" email about upcoming cutoff dates.

These release notes are also available on the [Procurement Benefit Bank](#) web page.   Please direct any questions to support@ucprocure.zendesk.com.